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INTAKE

Name _____ Date _____

SS# _____ Marital Status _____

DOB _____ AGE _____ Referred By _____

Mailing Address _____

Home Phone/Cell Phone

H: _____ C: _____ Email: _____

Daytime Phone best to reach you (can a message be left for you?) _____

Primary Care Physician _____

Physician's Phone # and Address _____

Employment Information

Current Employer(s) _____ Occupation _____

Work Address _____

Work Phone _____

Family Information

(fill out parent information even if treatment is for child)

Name of Spouse or Partner _____

Spouse's Date of Birth _____

Spouse's Employer/Occupation _____

Spouse's Work Phone _____

Children (Names/Ages) _____

Do your children currently reside with you? _____

If married, is this your first marriage? _____ If divorced, when did you divorce. _____

Medical History

(if for child, please include all family illness)

Please indicate significant physical illnesses, injuries or emotional conditions (Past or Present)

Have you experienced any severe trauma or critical incident/loss (abuse, neglect, car accidents, etc.)?
_____ YES _____ NO

Weekly Alcohol Consumption _____

Other Drug Consumption _____

Addiction History, including drugs, alcohol, sexual, computer, gambling, other (including brief family history of addiction):

Medications You Are Currently Taking _____
Prescribing Physician(s) _____

Do You Have Any Allergies (Foods, Drugs, etc.)? _____

Are You in Excellent _____ Good _____ Fair _____ Or Poor _____ Health?

Do You Experience Degrees of Mood Changes? _____ If so, When and How Often? _____

Previous Counseling or Psychotherapy

Have you ever been in professional counseling or psychotherapy before (including school):
YES _____ No _____

IF YES:

When Did You First Begin Counseling _____

How Long Were You in Treatment _____

Who Was Your Counselor (optional) _____

In Your Previous Counseling What Issues Do You Feel You:

A.) Resolved B.) Partially Resolved And/Or C.) Did Not Address? (Why?)

A.) _____

B) _____

C) _____

Have You Ever Seriously Considered Suicide? If Yes, When and Why?

What Are Your Present Goals in Counseling?

A.) _____

B) _____

C) _____

Stress Management Skills

Do You Exercise Regularly? Yes _____ No _____ Type of Exercise _____

Give An Example Of The Kinds Of Food You Eat On A Normal Day _____

Do You Consider Yourself To Be Under Low, Moderate, or High Levels of Stress?

Do You Regularly Do Anything To Help Yourself Relax, Such As: Prayer, Meditation, Yoga, BioFeedback, Stress Reduction Techniques, etc.? (please specify and how often?) _____

Do You Have Someone You Can Express Your Feelings With? Yes _ No If Yes, Who: _____

Do you read for personal growth?

Religious/Spiritual Beliefs

Do You Have Any Personal Religious and/or Spiritual Beliefs or Practices? Yes _____ No _____

If Yes, Please Provide A Description Of What Faith You Prescribe To, And How Present It Is In Your Life? _____

If you are part of a local Church, which Church do you attend and how are you involved? _____

If Yes, Do You Desire To Have Spirituality and/or Faith Integrated In Your Counseling? _____
If so, how? _____

Personal History

Write A Brief Personal History And Include The Following:

- A. Your parent's relationship to each other and your relationship to each parent.

- B. Your relationship to your siblings.

- C. How did You Feel About Your Upbringing? Did you feel socially accepted?

- D. Describe Your Present Living Situation And Significant Relationships.

(If more space is needed continue on back of page)

Education/Schooling

What Was The Highest Grade/Degree You Completed? _____

Was there any break in the sequence of your school advancement? (ex. "stayed back" a year) If so, when? _____

Did You Feel Socially Accepted As You Were Growing Up and Do You Now?

Briefly Describe Your Last Three Work Experience s _____

CLIENT CONCERNS CHECKLIST

Name _____ Date _____

Directions Please rate ALL the following on a scale of 0 - 10.
0 - no concern 5 - moderate concern 10 - major concern

1. Anxiety _____

2. Depression _____

Describe _____ Suicidal thoughts? _____

3. Disturbing thoughts _____

4. Fears/fearfulness _____

Describe _____

5. Angry outbursts (temper)

6. Eating problems _____

Describe _____

7. Sleep problems _____

Describe _____

8. Fatigue _____

9. Sexual problems _____

Describe _____

10. Alcohol, drug, or nicotine concerns _____

Describe _____

11. Stress _____

Causes of that stress _____

12. Work or school problems _____

Describe _____

13. Family problems _____

Describe _____

14. Child-rearing problems _____

Describe _____

15. Current relationship problems _____

Describe _____

16. Violence _____

Describe _____

17. Health problems _____

Describe _____

18. Legal problems _____

19. Financial problems _____

20. Religious/spiritual concerns _____

21. Other addictive behaviors (re. gambling, spending, workaholicism, etc.)

Describe _____

22. Other problem _____

Describe _____